



Dr. Hal Wolfson

**Allwood Family Dentistry**

46 Market Street  
Clifton, New Jersey 07012  
Tel: (973) 365-2265

OFFICE USE ONLY			
Date Completed	_____	_____	_____
Date Updated	_____	_____	_____
_____	_____	_____	_____

E MAIL-

**Getting To Know You**

Whom may we thank for referring you? \_\_\_\_\_

- Friend   
  Relative   
  Phonebook   
  Dental Society   
  Other

**Patient Information (Please print and complete in full.)**

MR MRS MS	Patient's name			Marital Status		Date of Birth	Sex M F	Social Security No.
				S	M	W	D	Sep
Address (Apt.)		City	State	Zip Code	Home phone no.		CELL NO:	
Patient's employer			Occupation (indicate if student)			How long employed?		
Employer's address		City	State	Zip Code	Business phone no. (ext.)			
Spouse's name			Date of birth		Social Security No.		No. of children	
Spouse's employer			Occupation (indicate if student)			How long employed?		
Employer's address		City	State	Zip Code	Business phone no. (ext.)			

**Responsible Party - If not patient**

Person responsible for payment		Address		City	State	Zip Code
Relationship to patient			Social Security No.		Home phone no.	
Employer		Occupation			How long employed?	
Employer's address		City	State	Zip Code	Business phone no. (ext.)	
Method of payment		<input type="checkbox"/> cash <input type="checkbox"/> check		<input type="checkbox"/> Credit Card <input type="checkbox"/> Visa no. _____ <input type="checkbox"/> MasterCard no. _____		
If patient is a minor or student School		Address		City	State	Zip Code

**Insurance Information: List below any insurance policies that may cover any part of our services.**

Name of policy holder		Policy holders date of birth		Policy holders Social Security No.	
Insurance Company		Policy no.		Group no.	
Insurance company address				Phone no.	

**Practice Policy:** It is the policy of this practice that fees be paid at the time services are rendered. We feel that regular visits and preventive treatment are the best protection against long and costly procedures. However, when the cost of necessary treatment exceeds your budget, we have various payment plan options which must be arranged in advance of treatment. In the event that payment becomes default and that this account is given to an attorney or agent for collection, I agree to pay any additional fees incurred.

Responsible party signature \_\_\_\_\_ Date \_\_\_\_\_

Eaglesoft Medical History(Copy)

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, c

Are you under a physician's care now?  Yes  No If yes \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No If yes \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No If yes \_\_\_\_\_

Are you taking any medications, pills, or drugs?  Yes  No If yes \_\_\_\_\_

Do you take, or have you taken, Phen-Fen or Redux?  Yes  No If yes \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No If yes \_\_\_\_\_

Are you on a special diet?  Yes  No

Do you use tobacco?  Yes  No

Do you use controlled substances?  Yes  No If yes \_\_\_\_\_

Women: Are you...

Pregnant/Trying to get pregnant?  Nursing?  Taking oral contraceptives?

Are you allergic to any of the following?

Aspirin  Penicillin  Codeine  Acrylic

Metal  Latex  Sulfa Drugs  Local Anesthetics

Other?  If yes \_\_\_\_\_

Do you have, or have you had, any of the following?

AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No	Corticisone Medicine <input type="radio"/> Yes <input type="radio"/> No	Hemophilia <input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No	Diabetes <input type="radio"/> Yes <input type="radio"/> No	Hepatitis A <input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No	Drug Addiction <input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No
Anemia <input type="radio"/> Yes <input type="radio"/> No	Easily Winded <input type="radio"/> Yes <input type="radio"/> No	Herpes <input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No
Angina <input type="radio"/> Yes <input type="radio"/> No	Emphysema <input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No	Rheumatism <input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No	High Cholesterol <input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No	Hives or Rash <input type="radio"/> Yes <input type="radio"/> No	Shingles <input type="radio"/> Yes <input type="radio"/> No
Artificial Joint <input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No
Asthma <input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No
Blood Disease <input type="radio"/> Yes <input type="radio"/> No	Frequent Cough <input type="radio"/> Yes <input type="radio"/> No	Kidney Problems <input type="radio"/> Yes <input type="radio"/> No	Spina Bifide <input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No	Leukemia <input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No
Breathing Problems <input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No	Liver Disease <input type="radio"/> Yes <input type="radio"/> No	Stroke <input type="radio"/> Yes <input type="radio"/> No
Bruise Easily <input type="radio"/> Yes <input type="radio"/> No	Genital Herpes <input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No
Cancer <input type="radio"/> Yes <input type="radio"/> No	Glaucoma <input type="radio"/> Yes <input type="radio"/> No	Lung Disease <input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No
Chemotherapy <input type="radio"/> Yes <input type="radio"/> No	Hay Fever <input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No	Tonsillitis <input type="radio"/> Yes <input type="radio"/> No
Chest Pains <input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No	Osteoporosis <input type="radio"/> Yes <input type="radio"/> No	Tuberculosis <input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No	Heart Murmur <input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker <input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No	Ulcers <input type="radio"/> Yes <input type="radio"/> No
Convulsions <input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No	Venereal Disease <input type="radio"/> Yes <input type="radio"/> No
Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No	COVID-19 <input type="radio"/> Yes <input type="radio"/> No		

Have you ever had any serious illness not listed above?  Yes  No If yes \_\_\_\_\_

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date: \_\_\_\_\_

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Allwood Family Dentistry, PA

**Dr. Hal Wolfson FINANCIAL ARRANGEMENT AND DENTAL INSURANCE**

Thank you for choosing Allwood Family Dentistry for your dental care. We are committed to providing you with the best possible care. If you have dental insurance, we are anxious to help you receive your maximum allowable benefits. If you choose, we will gladly accept payment for dental treatment directly from your insurance company. In order to achieve these goals, we need your assistance and understanding of our payment policy.

1. Payment for services is due at the time of service, unless prior arrangements have been made with our staff. We accept cash, checks, Master Card, Visa or Amex. We will be happy to help you process your insurance claim form, however, any deductible or co-payments are due at the time services are rendered
2. You agree to pay your bill in full if your insurance company has not paid within 90 days of your treatment. We agree to process your claims in a timely fashion to avoid such problems. We also agree to provide your insurance company with any information they need to process your claim.
3. If you do not wish to leave a credit card on file, we will require that you pay for treatment in full at the time of service. We will provide you with the required information so you may submit for reimbursement from your insurance company.
4. Returned checks and balances older than 30 days will be subject to an interest charge of 1.5% per month. If your account is turned over to an attorney for collection, you will be responsible for 33.33% legal fees and all court costs. A \$75 charge will be made for broken appointments and for appointments canceled without a 24-hour advance notice.
5. Another option available is a dental credit card such as Care Credit. Once you are approved, we will be paid at the time of treatment and you can pay your bill on a monthly basis.

We must emphasize that our relationship is with you and not with your insurance company. Filing the claims is a courtesy we extend to our patients. However, all charges are your responsibility. You agree that we are not ultimately responsible for various services that your insurance company may not cover. You are responsible for knowing your benefits and informing us of any changes. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance in the management of your account.

If you have any questions about the above information, or any uncertainty regarding insurance coverage, PLEASE do not hesitate to ask us. We are here to help you.

**Credit Card Authorization**

I authorize Allwood Family Dentistry to charge my credit card any balance that is outstanding after the insurance payments are made or 90 days from the date of service, whichever shall come first. I extend this authorization for the account of my spouse and/or dependents.

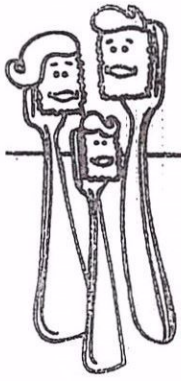
Card Holder's Name \_\_\_\_\_ Patient(s) Name \_\_\_\_\_

Credit Card Type \_\_\_\_\_ Card # \_\_\_\_\_

Exp. Date \_\_\_\_\_ Code # \_\_\_\_\_ Signature \_\_\_\_\_

I understand that the fees I incur at Allwood Family Dentistry are ultimately my responsibility regardless of whether or not my insurance covers my treatment. I have read all the information on this sheet. I certify that this information is true and correct to the best of my knowledge. I will notify you of any changes in my health status, insurance coverage or the above information.

Signature (Parent if Minor) \_\_\_\_\_ Date \_\_\_\_\_



## **Allwood Family Dentistry, LLC**

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### **Appointment Policy**

Your Time is Valuable and so is Ours

Please understand that there is a method to our scheduling of appointments. We are available for extended hours so that you can make appointments when it is convenient for you. When we book appointments for you, you book our time, facilities, and attention. Every effort is made to keep on schedule so that no one is "rushed". Please understand that emergencies are beyond our control. In good faith, we respectfully ask patients to be prompt and to keep their appointments.

Our standard office policy regarding appointments is as follows:

1. We try to remind patients by telephone prior to the appointment, but understand that this is just a "courtesy call".
2. If we are unable to contact you, your appointment card (or appointment made over the phone) should adequately serve as your confirmation and implies your obligation to be present at the correct time.
3. If you need to change an appointment, we request at least 24 hours notice to avoid a charge for "LOST" time.
4. Exceptions to this policy can be determined only on an individual basis according to circumstances.

Charges for "LOST TIME" include not showing up at all, no telephone call, and/or cancellation of the appointment without 24 hours notice. There will be a \$75.00 charge per occurrence.

I have read the above office policy and understand my obligations when an appointment is made with Allwood Family Dentistry. I understand that this cost is not covered by insurance.

Name and Date: \_\_\_\_\_

ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES

YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT

I, \_\_\_\_\_ have reviewed a copy of this  
Office's Notice of Privacy Practices.

Print patients name if signing for minor \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Is there any one you do not wish to receive medical information regarding this  
patient?

If yes - name of person \_\_\_\_\_

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of  
Privacy Practices, but acknowledgement could not be obtained because

\_\_\_\_ Individual refused to sign

\_\_\_\_ Communications barriers prohibited obtaining the acknowledgement

\_\_\_\_ An emergency situation prevented us from obtaining acknowledgement

Other \_\_\_\_\_